

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RTI HOLDING COMPANY, LLC,¹

Debtors.

)
) Chapter 11
)
) Case No. 20-12456 (JTD)
)
) (Jointly Administered)
)
) **Ref. Docket Nos. 374-375, 378-380**

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director of Client Services by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 10, 2020, I caused to be served the:
 - a. “Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief,” dated November 10, 2020 [Docket No. 374] (the “Compensation Order”),

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s U.S. tax identification number are as follows: RTI Holding Company, LLC (4966); Ruby Tuesday, Inc. (5239); Ruby Tuesday, LLC (1391); RTBD, LLC (6505); RT of Carroll County, LLC (8836); RT Denver Franchise, L.P. (2621); RT Detroit Franchise, LLC (8738); RT Distributing, LLC (6096); RT Finance, LLC (7242); RT FL Gift Cards, Inc. (2189); RT Florida Equity, LLC (7159); RT Franchise Acquisition, LLC (1438); RT of Fruitland, Inc. (1103); RT Indianapolis Franchise, LLC (6016); RT Jonesboro Club (2726); RT KCMO Franchise, LLC (7020); RT Kentucky Restaurant Holdings, LLC (7435); RT Las Vegas Franchise, LLC (4969); RT Long Island Franchise, LLC (4072); RT of Maryland, LLC (7395); RT Michiana Franchise, LLC (8739); RT Michigan Franchise, LLC (8760); RT Minneapolis Franchise, LLC (2746); RT Minneapolis Holdings, LLC (7189); RT New England Franchise, LLC (4970); RT New Hampshire Restaurant Holdings, LLC (7438); RT New York Franchise, LLC (1154); RT Omaha Franchise, LLC (7442); RT Omaha Holdings, LLC (8647); RT One Percent Holdings, LLC (6689); RT One Percent Holdings II, LLC (2817); RT Orlando Franchise, LP (5105); RT Restaurant Services, LLC (7283); RT South Florida Franchise, LP (3535); RT Southwest Franchise, LLC (9715); RT St. Louis Franchise, LLC (6010); RT Tampa Franchise, LP (5290); RT Western Missouri Franchise, LLC (6082); RT West Palm Beach Franchise, LP (0359); RTTA, LP (0035); RTT Texas, Inc. (2461); RTTT, LLC (9194); Ruby Tuesday of Allegany County, Inc. (8011); Ruby Tuesday of Bryant, Inc. (6703); Ruby Tuesday of Columbia, Inc. (4091); Ruby Tuesday of Frederick, Inc. (4249); Ruby Tuesday of Linthicum, Inc. (8716); Ruby Tuesday of Marley Station, Inc. (1641); Ruby Tuesday of Pocomoke City, Inc. (0472); Ruby Tuesday of Russellville, Inc. (1601); and Ruby Tuesday of Salisbury, Inc. (5432). The Debtors’ mailing address is 333 East Broadway Ave., Maryville, TN 37804.

- b. “Order Pursuant to Section 327(e) of the Bankruptcy Code Authorizing the Employment and Retention of Baker Donelson Bearman Caldwell & Berkowitz, PC, as Special Counsel to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date,” dated November 10, 2020 [Docket No. 375] (the “Order Authorizing Employment”),
- c. “Order Granting Motion to Shorten Notice Period with Respect to Motion of Debtors for an Order (A) Approving Bid Procedures for the Sale of the Debtors’ Assets, (B) Approving Certain Bidder Incentives in Connection with the Debtors’ Entry into a Stalking Horse Agreement, if Any, and (C) Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases,” dated November 10, 2020 [Docket No. 378] (the “Shorten Notice”),
- d. “Debtors’ Omnibus Reply in Support of Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1), and 364(E) of the Bankruptcy Code and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364, and (III) Scheduling Final Hearing,” dated November 10, 2020 [Docket No. 379] (the “Debtors’ Omnibus Reply”),
- e. “Debtors’ Motion for Leave to File Late Reply to Objections to Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(C)(1), 364(C)(2), 364(C)(3), 364(D)(1), and 364(E) of the Bankruptcy Code and (B) Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364, and (III) Scheduling Final Hearing,” dated November 10, 2020 [Docket No. 380] (the “Motion for Leave”),

by causing true and correct copies of the:

- a. Compensation Order, Order Authorizing Employment, Shorten Notice, Debtors’ Omnibus Reply, and Motion for Leave to be enclosed in separate postage pre-paid enveloped and delivered via first class mail to those parties listed on the annexed Exhibit A,
- b. Compensation Order, Order Authorizing Employment, Shorten Notice, Debtors’ Omnibus Reply, and Motion for Leave to be delivered via electronic email to the parties listed on the annexed Exhibit B, and
- c. Debtors’ Omnibus Reply, and Motion for Leave to be delivered via electronic email to the parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend:
LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
11th day of November, 2020

/s/ Amy E. Lewis

Notary Public, State of Connecticut
Acct. No. 100624
Commission Expires: 8/31/2022

Exhibit A

Claim Name	Address Information
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
MEYERS, RODBELL & ROSENBAUM, P.A.	(COUNSEL TO PRINCE GEORGE'S COUNTY) ATTN NICOLE C KENWORTHY 6801 KENILWORTH AVE, STE 400 RIVERDALE MD 20737-1385

Total Creditor count 2

Exhibit B

NAME	EMAIL ADDRESS
ABRAMS & BAYLISS LLP	SEAMAN@ABRAMSBAYLISS.COM; CANNATARO@ABRAMSBAYLISS.COM
ADAMS AND REESE LLP	JOHN.ROGERSON@ARLAW.COM; JAMIE.OLINTO@ARLAW.COM
ASHBY & GEDDES, P.A.	GTAYLOR@ASHBYGEDDES.COM; KEARLE@ASHBYGEDDES.COM
BALLARD SPAHR LLP	HEILMANL@BALLARDSPAHR.COM; ROGLENL@BALLARDSPAHR.COM; GANZC@BALLARDSPAHR.COM; ANDERSONSANCHEZK@BALLARDSPAHR.COM
BENESCH, FRIEDLANDER, COPLAN & ARONOFF LLP	KCAPUZZI@BENESCHLAW.COM; JGENTILE@BENESCHLAW.COM
BUCHALTER, A PROFESSIONAL CORPORATION	SCHRISTIANSON@BUCHALTER.COM
CHIPMAN BROWN CICERO & COLE, LLP	DESGROSS@CHIPMANBROWN.COM; BOLTON@CHIPMANBROWN.COM
CLEARY GOTTLIEB STEEN & HAMILTON LLP	SONEAL@CGSH.COM; JVANLARE@CGSH.COM
COLE SCHOTZ P.C.	DDEAN@COLESCHOTZ.COM; JALBERTO@COLESCHOTZ.COM; AROTH-MOORE@COLESCHOTZ.COM
CONNOLLY GALLAGHER LLP	CGRIFFITHS@CONNOLLYGALLAGHER.COM; LHATFIELD@CONNOLLYGALLAGHER.COM; JWISLER@CONNOLLYGALLAGHER.COM; KCONLAN@CONNOLLYGALLAGHER.COM; KBIFFERATO@CONNOLLYGALLAGHER.COM
DELAWARE SECRETARY OF STATE	DOSDOC_FTAX@DELAWARE.GOV
DELAWARE STATE TREASURY	STATETREASURER@STATE.DE.US
DORSEY & WHITNEY (DELAWARE) LLP	GLORIOSO.ALESSANDRA@DORSEY.COM; SCHNABEL.ERIC@DORSEY.COM
COLLECTOR	FITZGERALDB@HILLSBOROUGHCOUNTY.ORG
GARNER & CONNER, PLLC	CCONNER@GARNERCONNER.COM
GIBBONS P.C.	HCOHEN@GIBBONSLAW.COM; RMALONE@GIBBONSLAW.COM
GOLDMAN SACHS BANK USA	GS-SLG-NOTICES@GS.COM
GOULSTON & STORRS PC	THOFFMANN@GOULSTONSTORRS.COM; YKASS-GERGI@GOULSTONSTORRS.COM
HILLER LAW, LLC	AHILLER@ADAMHILLERLAW.COM
HOLIFIELD & JANICH, PLLC	AHOLIFIELD@HOLIFIELDLAW.COM; KMANN@HOLIFIELDLAW.COM
HOWARD & HOWARD ATTORNEYS PLLC	MBOGDANOWICZ@HOWARDANDHOWARD.COM
HUNTON & WILLIAMS LLP	GGRIFFITH@HUNTONAK.COM
INDIANA ATTORNEY GENERAL OFFICE	HEATHER.CROCKETT@ATG.IN.GOV; AMANDA.QUICK@ATG.IN.GOV
JENSEN BAGNATO, P.C.	JEFFREY@JENSENBAGNATOLAW.COM; JEFFREYCARBINO@GMAIL.COM
KELLEY DRYE & WARREN LLP	KDWBANKRUPTCYDEPARTMENT@KELLEYDRYE.COM; RLEHANE@KELLEYDRYE.COM; SWILSON@KELLEYDRYE.COM; MLEVINE@KELLEYDRYE.COM
KLEHR HARRISON HARVEY BRANZBURG LLP	RLEMISCH@KLEHR.COM; SVEGHTE@KLEHR.COM; CBRENNAN@KLEHR.COM
KOHNER, MANN & KAILAS, S.C.	SWISOTZKEY@KMKSC.COM

KRAMER LEVIN NAFTALIS & FRANKEL LLP	AROGOFF@KRAMERLEVIN.COM; RSCHMIDT@KRAMERLEVIN.COM; JSHARRET@KRAMERLEVIN.COM
KURTZMAN STEADY, LLC	KURTZMAN@KURTZMANSTEADY.COM
LAW OFFICE OF SUSAN E. KAUFMAN, LLC	SKAUFMAN@SKAUFMANLAW.COM
MAYNARD COOPER & GALE PC	JLAMAR@MAYNARDCOOPER.COM
MCCARTER & ENGLISH LLP	KBUCK@MCCARTER.COM
MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	DPRIMACK@MDMC-LAW.COM; JBERNSTEIN@MDMC-LAW.COM
MIAMI-DADE COUNTY TAX COLLECTOR P.A.	PRISCILLA.WINDLEY@MIAMIDADE.GOV; MDTCBKC@MIAMIDADE.GOV
OAKLAND COUNTY TREASURER	RMERSKY@MONLAW.COM
OFFICE OF ATTORNEY GENERAL - PENNSYLVANIA	CMOMJIAN@ATTORNEYGENERAL.GOV; CRMOMJIAN@ATTORNEYGENERAL.GOV
OFFICE OF THE ATTORNEY GENERAL - TEXAS	ABIGAIL.RYAN@OAG.TEXAS.GOV; JASON.BINFORD@OAG.TEXAS.GOV
OFFICE OF THE UNITED STATES TRUSTEE	LINDA.RICHENDERFER@USDOJ.GOV
PAUL HASTING LLP	JUSTINRAWLINS@PAULHASTINGS.COM; AARONGOBERSIMS@PAULHASTINGS.COM
PENSION BENEFIT GUARANTY CORPORATION	MORGAN.COURTNEY@PBGC.GOV; EFILE@PBGC.GOV; HARRIS.MELISSA@PBGC.GOV
POLSINELLI PC	CWARD@POLSINELLI.COM
REGER RIZZO & DARNALL LLP	ERASSMAN@REGERLAW.COM
SAUL EWING ARNSTEIN & LEHR LLP	MONIQUE.DISABATINO@SAUL.COM; LUKE.MURLEY@SAUL.COM
SECURITIES & EXCHANGE COMMISSION	SECBANKRUPTCY-OGC-ADO@SEC.GOV; SECBANKRUPTCY@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION	BANKRUPTCYNOTICESCHR@SEC.GOV; NYROBANKRUPTCY@SEC.GOV
SHERRARD ROE VOIGT & HARBISON, PLC	MABELOW@SRVHLAW.COM
SIMON PROPERTY GROUP	RTUCKER@SIMON.COM
SMTD Law LLP	RBERENS@SMTDLAW.COM
STRADLEY, RONON, STEVENS & YOUNG, LLP	DPEREIRA@STRADLEY.COM
SULLIVAN · HAZELTINE · ALLINSON LLC	ZALLINSON@SHA-LLC.COM
TCW DIRECT LENDING LLC	MICHAEL.ANELLO@TCW.COM
THE ROSNER LAW GROUP LLC	ROSNER@TEAMROSNER.COM; GIBSON@TEAMROSNER.COM; LIU@TEAMROSNER.COM
TROUTMAN PEPPER HAMILTON SANDERS LLP	MARCY.SMITH@TROUTMAN.COM; MATTHEW.BROOKS@TROUTMAN.COM; GARY.MARSH@TROUTMAN.COM
TUCKER ARENSBERG	BMANNE@TUCKERLAW.COM
WATKINS & EAGER PLLC	RIRELAND@WATKINSEAGER.COM
WOLCOTT RIVERS GATES	JSTIFF@WOLRIV.COM
YOUNG CONAWAY STARGATT & TAYLOR, LLP	BANKFILINGS@YCST.COM; MNEIBURG@YCST.COM; JMULVIHILL@YCST.COM
ZIONS BANCORPORTION	GREGORY.BASER@ZIONSBANCORP.COM

Exhibit C

Email
AHOLIFIELD@HOLIFIELDLAW.COM
HCOHEN@GIBBONSLAW.COM
MGREGER@ALLENMATKINS.COM
RMALONE@GIBBONSLAW.COM